

RF Corval Property Fund Report

31 August 2024 | Monthly Report

rf corval

Compelling Property Investments

A single point of access to RF Corval's active approach to investing, providing investors with exposure to a portfolio of high quality Australian real estate.

Important information: This update has been prepared by Corval Partners Limited (ACN 130 628 830) (Corval Partners), the appointed manager of the RF Corval Property Fund (Fund) and is subject to the disclaimer at the end of this document. Corval Partners is the trustee of the Fund (Trustee).



Fund Overview & Performance



33

Properties



5%

Distribution yield



9.9

Years WALE



93%

Occupancy



41%

Gearing

APIR	CRV9885AU
Inception Date	28th February 2022
Fund Structure	Open-ended unlisted unit trust
Redemptions	Processed monthly
Distributions	Paid quarterly
Asset Valuations	At least twice annually
Minimum Investment	\$10,000 (daily applications)
Asset Allocation	Australian direct property: 90-100% Cash or cash-like products: 0-10%
Reinvestment Plan	Available
Fund Size	\$64.3m
Unit Price	\$1.0734
Latest Distribution	1.3053 cents per unit (30 June 2024)



↑ 26-28 Honeysuckle Drive (rear), Newcastle NSW

Time Period	Month	Quarter	6 Month	1 Year	Since inception
Total Return	0.29%	3.24%	4.22%	7.23%	7.78%



↑ 33 Shaddock Avenue, Villawood NSW



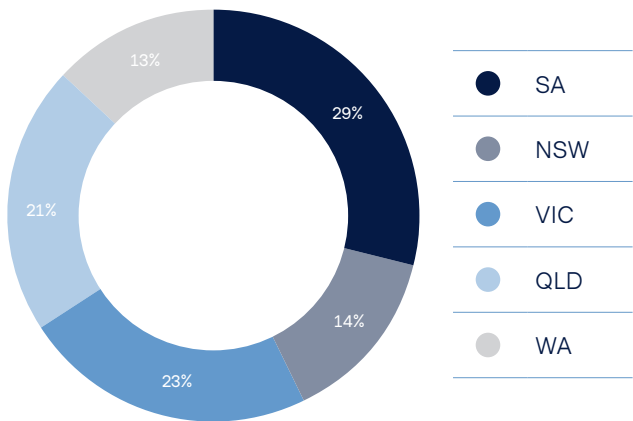
↑ RF Corval Glasshouse Fund

Portfolio Overview

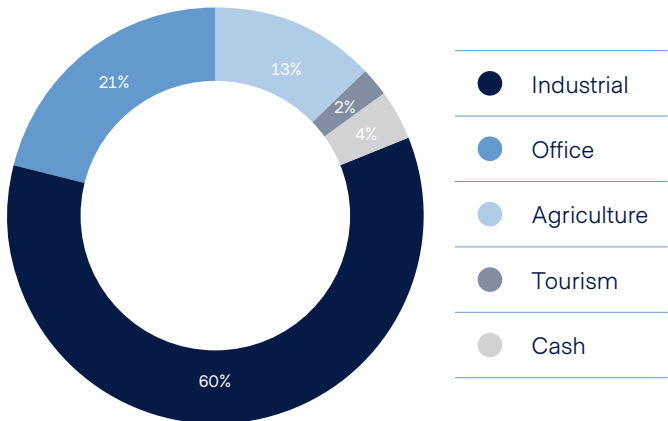
Asset	Sector	% of Fund	Property Valuation	Valuation Date	Occupancy	WALE
50-60 Millers Road, Wingfield SA	Industrial	15%	\$16m	30-Jun-24	100%	8.7 years
RF Corval Industrial Infill Trust	Industrial	14%	\$235m*	30-Jun-24	90%	3.9 years
140 Magnesium Drive, Crestmead QLD	Industrial	12%	\$12m	30-Jun-24	100%	2.5 years
3-5 Moloney Drive, Wodonga VIC	Industrial	11%	\$11m	30-Jun-24	100%	19.3 years
26-28 Honeysuckle Drive, Newcastle NSW	Office	8%	\$43m	23-Apr-24	78%	3.8 years
Corval Ingham Murray Bridge Trust	Agricultural	8%	\$65m*	30-Jun-24	100%	19.4 years
Corval Pact Trust	Industrial	7%	\$73m*	30-Jun-24	100%	14.9 years
Corval Workzone Trust	Office	6%	\$89m*	30-Jun-24	100%	3.9 years
RF Coval Critical Assets Fund	Agricultural	5%	\$71m*	30-Jun-24	100%	29.5 years
Corval 26 Flinders Street Trust	Office	3%	\$51m*	30-Jun-24	91%	2.5 years
Corval Corporate Centre Trust	Office	3%	\$85m*	30-Jun-24	98%	2.8 years
RF Corval Eureka Trust	Tourism	2%	\$58m*	30-Jun-24	100%	22.0 years
RF Corval 33 Longland Street Trust	Office	2%	\$24m*	30-Jun-24	100%	2.5 years
Cash holding	-	4%	\$4m	-	-	-

*Reflects the most recent valuation of properties (100%) in underlying RF Corval syndicates, in which the Property Fund holds an interest

Geographic Allocation

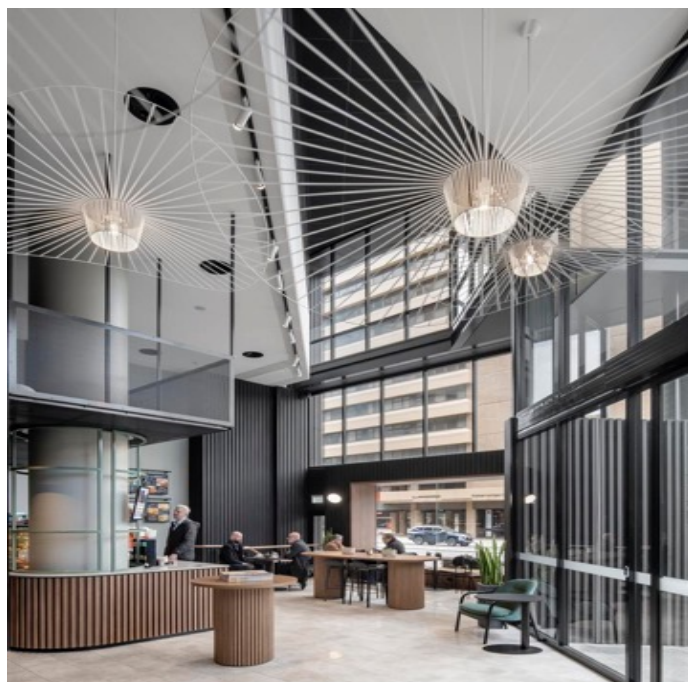


Sector Allocation





↑ 13 Hurley Street, Canning Vale WA



↑ 26 Flinders Street, Adelaide SA



More Information

For more information visit www.corval.com.au/property-fund/ or please contact:

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Corval Partners Limited (ACN 130 628 830) (Corval Partners) is the responsible entity of the RF Corval Property Fund ARSN 656 171 158 (Fund). Before making an investment in relation to the Fund, it is important you read the Product Disclosure Statement (PDS) dated 16 May 2023. The PDS is issued by Corval Partners and is available from www.Corval.com.au/property-fund/ or by calling (02) 8203 8400. The Fund's target market are consumers seeking capital growth and income distributions who intend to invest a satellite or minor allocation within their portfolio of up to 25% over a long investment timeframe, and who have a medium risk/return profile and need limited access to capital. Applications for units in the Fund can only be made on the application form accompanying the PDS or the online application form accessible at www.Corval.com.au/property-fund/. All investments carry risk. Risks can impact on distributions and capital returns over the term of the Fund.

It is important that you read the PDS and understand the risks of investing. This information is general information only and does not take into account the objectives, financial situation, or particular needs of any person. You should consider whether an investment in the Fund is appropriate for you and consult your financial or other professional advisor before investing. RF Corval and its associates will receive fees in relation to an investment in the Fund which will be detailed in the PDS. Past performance is not indicative of future performance. Any forward-looking statements in this document are provided as a general guide only and subject to the risks and assumptions to be set out in the PDS. Neither capital growth, distributions or tax consequences are guaranteed. Corval does not guarantee the performance of the Fund.