

RF CorVal Property Fund

Offer Summary

Fund name	RF CorVal Property Fund
Status	Open
Domicile (Currency)	Australia (\$AUD)
Fund Structure	Open-ended unlisted unit trust
Target Asset Allocation	Australian direct property and unlisted property trusts: 90-100% A-REITS, senior mortgage debt, cash or cash-like products: 0-10%
Applications And Unit Pricing	Daily (business days)
Distributions	Paid quarterly
Minimum Investment	\$10,000
Withdrawals	Processed quarterly; Withdrawals are limited to the terms detailed in the Fund's PDS
Valuations	At least once yearly

The RF CorVal Property Fund is an open-ended, unlisted property fund that aims to provide Investors with consistent quarterly income and the potential for long-term capital growth by investing in a portfolio of Australian property assets, diversified across geography, asset class and tenant. The Fund will invest in properties either directly or indirectly through other unlisted investment vehicles managed by RF CorVal.



21
Properties

5.3%
Distribution yield

8.5+
Years WALE

99%
Occupancy

Why invest?



Consistent quarterly income distributions.



Potential for long term capital growth.



Unlisted property funds typically have a low correlation to volatile and uncertain equity markets.



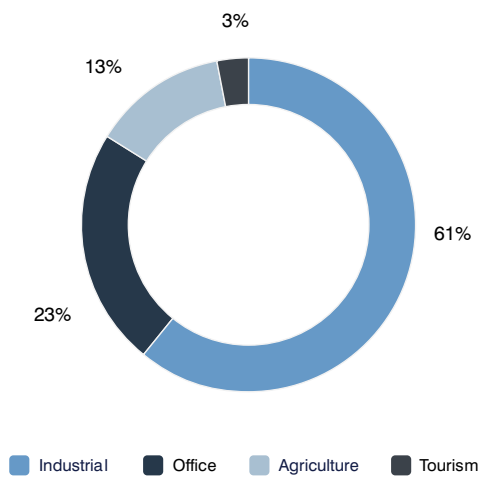
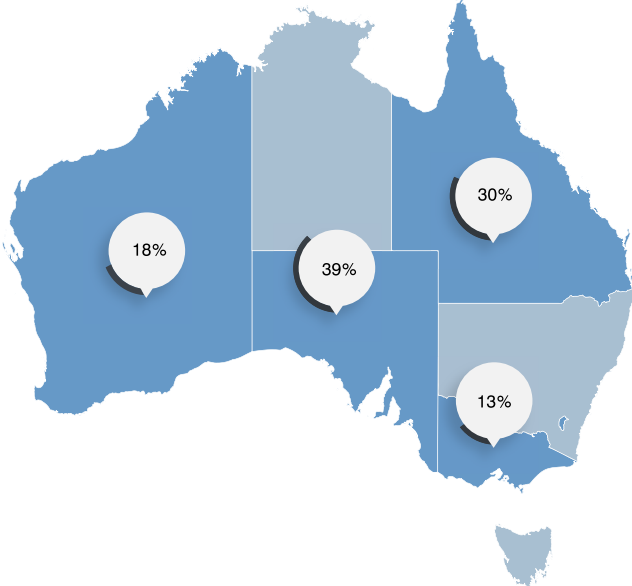
Asset diversification across geography, asset class and tenant.



Access to a portfolio of Australian property assets that are otherwise difficult for investors to access.



Experienced management team ensuring considered acquisitions and ongoing active management of property investments aimed at maximising returns.



As at June 30, 2023

RF CorVal is a specialist property fund manager that manages funds on behalf of a broad range of investors. Since inception in 2009, RF CorVal has acquired:

\$2.5B

of real estate on behalf of large institutions, family offices, offshore groups and wholesale and retail investors.

As an active manager, RF CorVal seeks to provide investors with access to Australian real estate opportunities that deliver strong risk-adjusted returns through both considered acquisitions and the ongoing active management of property investments.

How To Invest



Read the Product Disclosure Statement (PDS) and Target Market Determination (TMD) in full.



Consider the Offer, paying particular attention to the risks set out in the PDS.



Consult your financial adviser, stockbroker or other professional adviser.



Applications can be made online at www.corval.com.au/CPF or via post using the Application form which can be obtained by emailing info@corval.com.au

Disclaimer

CorVal Partners Limited (ACN 130 628 830) (CorVal Partners) is the responsible entity of the RF Corval Property Fund ARSN 656 171 158 (Fund). Before making an investment in relation to the Fund, it is important you read the Product Disclosure Statement (PDS) dated 19 January 2022. The PDS is issued by CorVal Partners and is available from www.corval.com.au/CPF or by calling (02) 8203 8400. The Fund's target market are consumers seeking capital growth and income distributions who intend to invest a satellite / small allocation or a core component not exceeding 50% of their portfolio over a long investment timeframe, and who have a medium risk/return profile and need limited access to capital. Applications for units in the Fund can only be made on the application form accompanying the PDS or the online application form. All investments carry risk. Risks can impact on distributions and capital returns over the term of the Fund. It is important that you read the PDS and understand the risks of investing. This information is general information only and does not take into account the objectives, financial situation, or particular needs of any person. You should consider whether an investment in the Fund is appropriate for you and consult your financial or other professional advisor before investing. RF CorVal and its associates will receive fees in relation to an investment in the Fund which will be detailed in the PDS. Past performance is not indicative of future performance. Any forward-looking statements in this document are provided as a general guide only and subject to the risks and assumptions to be set out in the PDS. Neither capital growth, distributions or tax consequences are guaranteed. CorVal does not guarantee the performance of the Fund.

